

Covenantz, Inc.

Website Terms of Use

racetoverify.com | Effective: March 2026 | v1 | Global

1. About This Site

www.racetoverify.com (the "Site") is a promotional and informational microsite operated by Covenantz, Inc. ("Covenantz," "we," "us," or "the Company"), a Delaware corporation. The Site provides information about KiVerify™, a verified data ecosystem developed and operated by Covenantz, and about the Race to Verify product preview roadshow series.

The Site is accessible globally and is directed at a worldwide audience, including visitors from the United States, the European Union and European Economic Area, the United Kingdom, and other jurisdictions. By accessing or using the Site, you agree to be bound by these Terms of Use. If you do not agree, please discontinue use of the Site.

The Site directs visitors to third-party event registration services for roadshow event information. Covenantz does not collect personal data directly through this Site. See the Privacy Notice and Cookie Notice for details.

2. Informational Purpose Only

The Site is published solely for informational and promotional purposes relating to KiVerify™ and the Race to Verify roadshow. Nothing on this Site constitutes:

- an offer to sell, or a solicitation of an offer to buy, any security, investment product, or financial instrument in any jurisdiction;
- a business proposal, contract, commitment, or binding representation of any kind by Covenantz;
- professional legal, financial, tax, regulatory, or investment advice; or
- a guarantee of availability, timing, or features of KiVerify™ or any related product or service.

The Race to Verify roadshow is a product preview series. Attendance at any roadshow event does not create any contractual relationship between attendees and Covenantz, Inc.

3. Intellectual Property

All content on this Site — including text, graphics, logos, images, design elements, and the overall look and feel — is the property of Covenantz, Inc. and is protected by applicable copyright, trademark, and other intellectual property laws in the United States and internationally.

The following marks are trademarks or service marks of Covenantz, Inc., whether registered or pending registration, in applicable jurisdictions:

- KiVerify™
- Replace Trust with Proof™
- Everything Verified.™
- Asset DNA™
- Race to Verify (pending)

Nothing on this Site grants any license or right to use any Covenantz mark, trade name, or intellectual property without the prior written consent of Covenantz, Inc. Unauthorized use of any Covenantz marks or content is strictly prohibited and may constitute trademark infringement, copyright infringement, or unfair competition under applicable law.

4. Third-Party Events — Informational Listings

The Site lists the following roadshow stops as informational references:

- Park City, Utah, USA — Company-hosted event
- Porto, Portugal — Company-hosted event
- Seattle, Washington, USA — Company-hosted event
- COP31 — Covenantz team members attending as participants; not a company-organized or company-sponsored event
- Money 20/20 — Covenantz team members attending as participants; not a company-organized or company-sponsored event

Listings of COP31 and Money 20/20 are for informational purposes only. Covenantz, Inc. is not an organizer, sponsor, host, co-host, or exhibitor at either event. Covenantz, Inc. makes no representations regarding those events and accepts no liability of any kind in connection with them. All inquiries regarding COP31 and Money 20/20 should be directed to the respective event organizers.

5. Third-Party Links and Services

This Site contains links to third-party websites and services, including but not limited to the Luma event registration platform in the U.S. (or Tito in UK/EU). These links are provided solely for visitor convenience. Covenantz, Inc.:

- does not own, operate, or control any third-party site or service;
- does not endorse, recommend, or make any representation about any third-party site, its content, or its data practices;
- is not responsible for the availability, accuracy, or reliability of any third-party site; and
- is not liable for any loss or damage arising from your use of any third-party site or service.

When you navigate to a third-party site (including Luma or Tito), you leave this Site and are subject to the terms of use and privacy policy of that third party. Any personal data you provide to Luma or Tito or any other third-party service is governed solely by that party's terms and privacy practices. Covenantz, Inc. has no control over and assumes no responsibility for the data practices of any third-party platform.

6. Disclaimer of Warranties

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Covenantz, Inc. does not warrant that the Site will be uninterrupted, error-free, or free of viruses or other harmful components. Event details, dates, and locations are subject to change without notice. Nothing in these Terms limits or excludes warranties that cannot be excluded or limited under applicable mandatory consumer protection law in your jurisdiction.

7. Limitation of Liability

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IN NO EVENT SHALL COVENANTZ, INC.'S TOTAL LIABILITY TO YOU FOR ANY CLAIM ARISING OUT OF OR RELATED TO THIS SITE EXCEED ONE HUNDRED UNITED STATES DOLLARS (USD \$100.00).

Nothing in this Section excludes or limits liability for death or personal injury caused by negligence, fraud or fraudulent misrepresentation, or any other liability that cannot be excluded or limited under applicable mandatory law in your jurisdiction, including mandatory consumer protection provisions under EU and UK law.

8. International Users

This Site is operated from the United States. Covenantz, Inc. makes no representation that content on the Site is appropriate or available for use in any particular jurisdiction. Access to the Site from jurisdictions where its contents are illegal or restricted is prohibited. Users who access the Site from outside the United States do so on their own initiative and are responsible for compliance with applicable local laws.

For EU and UK users: nothing in these Terms affects your statutory rights under applicable mandatory consumer protection law. Where any provision of these Terms conflicts with applicable mandatory EU or UK law, the mandatory law provision shall prevail to the extent of the conflict.

9. Governing Law and Dispute Resolution

These Terms of Use are governed by and construed in accordance with the laws of the State of Delaware, United States, without regard to its conflict-of-law principles.

For users located outside the United States: the choice of Delaware law does not deprive you of protections afforded by mandatory provisions of the law of your country of residence. EU consumers may also bring proceedings in the courts of their country of residence.

For US users: any dispute arising out of or relating to these Terms shall be subject to the exclusive jurisdiction of the state and federal courts located in the State of Delaware.

10. Modifications

Covenantz, Inc. reserves the right to modify these Terms of Use at any time. The effective date above will be updated to reflect the date of any material modification. Continued use of the Site after any such modification constitutes acceptance of the revised Terms.

11. Contact

Questions regarding these Terms of Use may be directed to:

Covenantz, Inc. — Legal Department
legal@covenantz.com